

**STATE OF NEW YORK  
OFFICE OF THE STATE COMPTROLLER  
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES  
BUREAU OF ACCOUNTING OPERATIONS**

**Comptroller's Monthly Report To The Legislature  
On State Funds Cash Basis of Accounting  
(Pursuant to Sec. 8(9-a) of the State Finance Law)**

**SEPTEMBER 2002**



**H. CARL McCALL  
STATE COMPTROLLER**

**STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS			
	MONTH OF	6 MO. ENDED	MONTH OF	6 MO. ENDED	MONTH OF	6 MO. ENDED	MONTH OF	6 MO. ENDED	MONTH OF	6 MO. ENDED	MONTH OF	6 MO. ENDED
	SEPT. 2002	SEPT. 30, 2002	SEPT. 2002	SEPT. 30, 2002	SEPT. 2002	SEPT. 30, 2002	SEPT. 2002	SEPT. 30, 2002	SEPT. 2002	SEPT. 30, 2002	SEPT. 2001	SEPT. 30, 2001
<b>RECEIPTS:</b>												
Personal Income Tax (6)	\$1,525.4	\$10,516.8	\$180.0	\$180.0	\$508.6	\$1,942.9	\$ --	\$ --	\$2,214.0	\$12,639.7	\$2,078.7	\$16,623.5
Consumption/Use Taxes and Fees (5)	752.9	3,597.3	51.5	284.0	246.4	1,128.1	99.3	530.6	1,150.1	5,540.0	827.6	5,189.7
Business Taxes	729.2	1,535.3	164.1	519.0	--	--	52.6	298.7	945.9	2,353.0	845.7	2,541.7
Other Taxes	69.1	423.1	--	--	16.8	187.2	11.2	44.8	97.1	655.1	86.9	551.1
Miscellaneous Receipts (8)	156.2	851.0	927.3	4,258.6	61.5	273.3	274.9	641.8	1,419.9	6,024.7	916.2	4,731.5
Federal Grants	0.5	3.6	3,680.9	15,513.4	--	--	213.0	764.8	3,894.4	16,281.8	2,992.5	13,572.1
<b>Total Receipts</b>	<b>3,233.3</b>	<b>16,927.1</b>	<b>5,003.8</b>	<b>20,755.0</b>	<b>833.3</b>	<b>3,531.5</b>	<b>651.0</b>	<b>2,280.7</b>	<b>9,721.4</b>	<b>43,494.3</b>	<b>7,747.6</b>	<b>43,209.6</b>
<b>DISBURSEMENTS:</b>												
Local Assistance Grants:												
General Purpose	136.6	295.1	--	--	--	--	--	--	136.6	295.1	136.6	251.6
Education	742.4	5,594.4	250.7	2,993.4	--	--	--	0.7	993.1	8,588.5	1,354.8	7,789.9
Social Services (4)	348.6	4,553.1	2,867.5	11,960.9	--	--	--	--	3,216.1	16,514.0	2,689.6	14,636.9
Health and Environment	57.3	271.8	171.3	982.5	--	--	149.1	151.9	377.7	1,406.2	306.5	1,281.3
Mental Hygiene	94.6	521.5	28.0	102.5	--	--	1.0	6.7	123.6	630.7	149.1	668.1
Transportation	--	97.7	101.3	779.6	--	--	23.7	114.9	125.0	992.2	213.5	864.5
Criminal Justice	12.4	62.3	10.8	60.5	--	--	--	--	23.2	122.8	39.2	136.8
SEMO and Disaster Assistance	0.8	4.9	246.5	721.8	--	--	--	--	247.3	726.7	133.6	145.9
Miscellaneous	50.6	210.5	67.4	343.6	--	--	4.0	63.2	122.0	617.3	186.7	590.5
Total Local Assistance Grants	1,443.3	11,611.3	3,743.5	17,944.8	--	--	177.8	337.4	5,364.6	29,893.5	5,209.6	26,365.5
Departmental Operations:												
Personal Service	543.1	3,586.1	262.7	1,477.7	--	--	--	--	805.8	5,063.8	759.2	4,861.8
Non-Personal Service	154.8	1,079.6	230.6	1,252.5	1.4	3.4	--	--	386.8	2,335.5	400.8	2,169.0
General State Charges	460.8	1,591.3	19.6	232.8	--	--	--	--	480.4	1,824.1	352.6	1,603.4
Debt Service, Including Payments on												
Financing Agreements (2)	--	--	--	--	512.7	1,650.4	--	--	512.7	1,650.4	627.1	1,901.1
Capital Projects (3)	--	--	0.2	1.3	--	--	318.1	1,949.7	318.3	1,951.0	328.1	1,861.3
<b>Total Disbursements</b>	<b>2,602.0</b>	<b>17,868.3</b>	<b>4,256.6</b>	<b>20,909.1</b>	<b>514.1</b>	<b>1,653.8</b>	<b>495.9</b>	<b>2,287.1</b>	<b>7,868.6</b>	<b>42,718.3</b>	<b>7,677.4</b>	<b>38,762.1</b>
<b>Excess (Deficiency) of Receipts over Disbursements</b>	<b>631.3</b>	<b>(941.2)</b>	<b>747.2</b>	<b>(154.1)</b>	<b>319.2</b>	<b>1,877.7</b>	<b>155.1</b>	<b>(6.4)</b>	<b>1,852.8</b>	<b>776.0</b>	<b>70.2</b>	<b>4,447.5</b>
<b>OTHER FINANCING SOURCES (USES):</b>												
Bond Proceeds (net)	--	--	--	--	--	--	--	--	--	--	--	93.0
Transfers from Other Funds (1)	671.4	3,281.7	365.6	1,421.9	647.6	2,424.1	106.2	288.0	1,790.8	7,415.7	970.1	4,627.6
Transfers to Other Funds (1)	(565.7)	(1,637.4)	(224.8)	(1,105.8)	(859.3)	(4,129.2)	(143.1)	(585.1)	(1,792.9)	(7,457.5)	(970.4)	(4,627.8)
<b>Total Other Financing Sources (Uses)</b>	<b>105.7</b>	<b>1,644.3</b>	<b>140.8</b>	<b>316.1</b>	<b>(211.7)</b>	<b>(1,705.1)</b>	<b>(36.9)</b>	<b>(297.1)</b>	<b>(2.1)</b>	<b>(41.8)</b>	<b>(0.3)</b>	<b>92.8</b>
<b>Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses</b>	<b>737.0</b>	<b>703.1</b>	<b>888.0</b>	<b>162.0</b>	<b>107.5</b>	<b>172.6</b>	<b>118.2</b>	<b>(303.5)</b>	<b>1,850.7</b>	<b>734.2</b>	<b>69.9</b>	<b>4,540.3</b>
<b>Beginning Fund Balances (Deficit) (7)</b>	<b>997.9</b>	<b>1,031.8</b>	<b>320.9</b>	<b>1,046.9</b>	<b>234.1</b>	<b>169.0</b>	<b>(689.1)</b>	<b>(267.4)</b>	<b>863.8</b>	<b>1,980.3</b>	<b>8,111.7</b>	<b>3,641.3</b>
<b>Ending Fund Balances (Deficit)</b>	<b>\$1,734.9</b>	<b>\$1,734.9</b>	<b>\$1,208.9</b>	<b>\$1,208.9</b>	<b>\$341.6</b>	<b>\$341.6</b>	<b>(\$570.9)</b>	<b>(\$570.9)</b>	<b>\$2,714.5</b>	<b>\$2,714.5</b>	<b>\$8,181.6</b>	<b>\$8,181.6</b>

**GOVERNMENTAL FUNDS FOOTNOTES**

**Exhibit A Notes  
September 2002**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$278.5m), the General Debt Service Fund (\$886.5m), the Court Facilities Incentive Aid Fund (\$41.1m), the SUNY Income Fund (\$50.6), the Banking Services Fund (\$39.9m) and the Community Provider Assistance Program Fund (\$100.0m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$16.2m) and Special Revenue Funds (\$181.8m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,077.7m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.2m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

Also included in Special Revenue Funds are transfers to the General Fund from Miscellaneous State Special Revenue Fund (\$11.6m).

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$964.5m), the Clean Water/Clean Air Fund (\$148.9m), the Emergency Highway Reconditioning and Preservation Fund (\$32.2m) and the Emergency Highway Construction and Reconstruction Fund (\$32.2m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$41.8m), Mental Hygiene (\$860.3m) and the State University (\$100.1m).

Chapter 383 of the Laws of 2001 amended the SFL to establish the Revenue Bond Tax Fund within the Debt Service Fund Group. The act authorizes the Comptroller to deposit 25% of personal income tax withholdings to the Revenue Bond Tax Fund to satisfy debt service requirements. The Comptroller is further authorized to transfer personal income tax receipts in excess of debt service requirements to General Fund. Transfers from the Revenue Bond Tax Fund to the General Fund are \$1,939.4m.

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Environmental Protection Fund (\$150.0m) and to the General Debt Service Fund (\$430.4m).

2. Total debt service disbursements include:
- |  |                 |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$253.2 million |
| - Lease-purchase/contractual obligation payments     | 1,397.2         |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$99.7 million
Urban Development Corporation (Youth Facilities)	11.6
Urban Development Corporation (Correctional Facilities)	137.2
Housing Finance Agency (HFA)	142.3
Dormitory Authority (MCFFA)	171.7
Dormitory Authority (Health Facilities)	25.5
Dormitory Authority and State University Income Fund	40.9
Federal Capital Projects	142.0

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in October 2002:
- |   |                |
|---|----------------|
| Federal USDA/Food and Consumer Services | \$10.5 million |
| Federal DHHS (Medicaid)                 | 74.4           |
| Federal DHHS (All Other)                | 42.0           |
| Federal DHHS/Block Grant                | 13.6           |
| Federal Education                       | 9.9            |
| Federal Miscellaneous Operating Grants  | 12.6           |
| Federal DOL Grants                      | --             |

5. General Fund receipts do not include \$367.1 million of cigarette tax receipts which were collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.

6. A portion of personal income tax receipts are transfers to the State Special Revenue-School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners. Local Assistance Education grant payments total \$180.0m for the month of September.

7. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

**GOVERNMENTAL FUNDS FOOTNOTES (continued)**

8. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	6 Months Ended September 30		Increase/ (Decrease)
					2002	2001	
	(amounts in millions)						
<b>Abandoned and Unclaimed Property</b>	\$ 177.5	\$ --	\$ --	\$ --	\$ 177.5	\$ 110.0	\$ 67.5
<b>Interest Earnings</b>	26.3	22.1	1.8	3.3	53.5	288.7	(235.2)
<b>Receipts from Public Authorities:</b>							
Bond Issuance Fees	21.1	13.5	--	--	34.6	2.2	32.4
Bond Proceeds to Reimburse Capital Spending	--	--	--	595.4	595.4	292.6	302.8
Cost Recovery Assessments	--	0.5	--	--	0.5	0.3	0.2
Dormitory Authority	--	12.0	--	--	12.0	--	12.0
Housing Finance Agency	50.0	--	--	--	50.0	--	50.0
State of NY Mortgage Agency	150.0	--	--	--	150.0	--	150.0
SUNY Construction Fund	--	6.8	--	--	6.8	6.4	0.4
Thruway Authority	2.0	12.7	--	--	14.7	14.8	(0.1)
All Other	--	9.6	--	2.0	11.6	6.5	5.1
<b>Refunds and Reimbursements:</b>							
SUNY Contracts and Grants	--	150.6	--	--	150.6	139.8	10.8
Receipts from Municipalities	--	6.1	8.8	0.6	15.5	17.3	(1.8)
Women, Infants and Children Rebates	--	50.9	--	--	50.9	61.0	(10.1)
HESC Student Loan Recoveries	--	35.6	--	--	35.6	35.4	0.2
Admin Recoveries - Collection of Local Taxes	13.5	15.1	--	0.6	29.2	28.9	0.3
Indirect Cost Assessments	38.8	--	--	--	38.8	38.5	0.3
All Other	28.0	60.6	24.1	10.3	123.0	117.2	5.8
<b>Health Care Reform Act Transfers From:</b>							
Health Care Initiatives Pool	--	--	--	--	--	--	--
Loans from HCRA Pools	--	50.0	--	--	50.0	--	50.0
Tobacco Control & Insurance Initiatives Pool	--	577.9	--	--	577.9	275.8	302.1
<b>Revenues of State Departments:</b>							
Patient/Client Care	42.4	364.8	121.9	--	529.1	505.6	23.5
Medical Care Provider Assessments	71.7	796.1	--	--	867.8	662.0	205.8
Assessments against Regulated Industries	--	256.1	--	--	256.1	256.1	--
Student Tuition and Fees	--	370.5	104.5	--	475.0	361.0	114.0
Rental on World Trade Center	8.8	--	--	--	8.8	7.0	1.8
EPIC Premiums and Fees	--	53.3	--	--	53.3	40.3	13.0
Rentals and Leases	1.0	3.1	--	2.9	7.0	9.1	(2.1)
Miscellaneous Sales	4.7	34.1	0.1	0.1	39.0	41.7	(2.7)
All Other	18.5	39.1	12.1	6.4	76.1	75.5	0.6
<b>Lottery Receipts:</b>							
Education	--	741.7	--	--	741.7	657.6	84.1
Administration	--	209.7	--	--	209.7	169.4	40.3
<b>Licenses and Fees</b>	132.8	328.8	--	19.9	481.5	397.3	84.2
<b>Fines</b>	63.9	37.3	--	0.3	101.5	113.5	(12.0)
<b>TOTAL</b>	\$ 851.0	\$ 4,258.6	\$ 273.3	\$ 641.8	\$ 6,024.7	\$ 4,731.5	\$ 1,293.2

STATE OF NEW YORK  
 PROPRIETARY FUNDS  
 COMBINED STATEMENT OF  
 CASH RECEIPTS, DISBURSEMENTS AND  
 CHANGES IN EQUITY  
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2001	6 MO. ENDED SEPT. 30, 2001
<b>RECEIPTS:</b>								
Miscellaneous Receipts	\$7.8	\$39.4	\$42.5	\$270.4	\$50.3	\$309.8	\$49.1	\$252.0
<b>TOTAL RECEIPTS</b>	<u>7.8</u>	<u>39.4</u>	<u>42.5</u>	<u>270.4</u>	<u>50.3</u>	<u>309.8</u>	<u>49.1</u>	<u>252.0</u>
<b>DISBURSEMENTS:</b>								
Departmental Operations:								
Personal Service	2.0	6.7	8.7	58.1	10.7	64.8	10.5	62.6
Non-Personal Service	7.8	30.5	34.0	253.2	41.8	283.7	38.5	228.5
General State Charges	0.1	0.5	--	22.2	0.1	22.7	0.3	12.4
Debt Service	--	--	--	49.9	--	49.9	--	61.7
<b>TOTAL DISBURSEMENTS</b>	<u>9.9</u>	<u>37.7</u>	<u>42.7</u>	<u>383.4</u>	<u>52.6</u>	<u>421.1</u>	<u>49.3</u>	<u>365.2</u>
<b>EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS</b>	<u>(2.1)</u>	<u>1.7</u>	<u>(0.2)</u>	<u>(113.0)</u>	<u>(2.3)</u>	<u>(111.3)</u>	<u>(0.2)</u>	<u>(113.2)</u>
<b>OTHER FINANCING SOURCES (USES):</b>								
Transfers from Other Funds	--	--	2.1	39.9	2.1	39.9	--	--
Transfers to Other Funds	--	--	--	--	--	--	--	--
<b>NET SOURCES (USES)</b>	<u>--</u>	<u>--</u>	<u>2.1</u>	<u>39.9</u>	<u>2.1</u>	<u>39.9</u>	<u>--</u>	<u>--</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(2.1)	1.7	1.9	(73.1)	(0.2)	(71.4)	(0.2)	(113.2)
<b>BEGINNING FUND EQUITY (DEFICITS)</b>	<u>22.8</u>	<u>19.0</u>	<u>(176.5)</u>	<u>(101.5)</u>	<u>(153.7)</u>	<u>(82.5)</u>	<u>(178.3)</u>	<u>(65.3)</u>
<b>ENDING FUND EQUITY (DEFICITS)</b>	<u>\$20.7</u>	<u>\$20.7</u>	<u>(\$174.6)</u>	<u>(\$174.6)</u>	<u>(\$153.9)</u>	<u>(\$153.9)</u>	<u>(\$178.5)</u>	<u>(\$178.5)</u>

STATE OF NEW YORK  
TRUST FUNDS  
COMBINED STATEMENT OF  
CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
(in millions)

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2001	6 MO. ENDED SEPT. 30, 2001
<b>RECEIPTS:</b>								
Miscellaneous Receipts	\$1.2	\$11.0	\$3.0	\$17.2	\$4.2	\$28.2	\$2.3	\$25.3
Federal Grants	87.2	767.6	--	1.0	87.2	768.6	1.4	13.8
Unemployment Taxes	216.4	1,480.8	--	--	216.4	1,480.8	206.0	1,156.5
<b>TOTAL RECEIPTS</b>	<b>304.8</b>	<b>2,259.4</b>	<b>3.0</b>	<b>18.2</b>	<b>307.8</b>	<b>2,277.6</b>	<b>209.7</b>	<b>1,195.6</b>
<b>DISBURSEMENTS:</b>								
Local Assistance Grants:								
Mental Hygiene	--	--	--	0.1	--	0.1	--	2.5
Miscellaneous	--	--	0.6	2.4	0.6	2.4	0.1	2.0
Departmental Operations:								
Personal Service	0.3	2.4	--	--	0.3	2.4	0.4	2.4
Non-Personal Service	1.4	8.7	4.7	8.3	6.1	17.0	3.6	15.0
General State Charges	--	1.0	--	--	--	1.0	--	0.9
Unemployment Benefits	310.3	2,233.4	--	--	310.3	2,233.4	199.3	1,186.1
Capital Projects	0.8	1.1	--	--	0.8	1.1	0.3	0.6
<b>TOTAL DISBURSEMENTS</b>	<b>312.8</b>	<b>2,246.6</b>	<b>5.3</b>	<b>10.8</b>	<b>318.1</b>	<b>2,257.4</b>	<b>203.7</b>	<b>1,209.5</b>
<b>EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS</b>	<b>(8.0)</b>	<b>12.8</b>	<b>(2.3)</b>	<b>7.4</b>	<b>(10.3)</b>	<b>20.2</b>	<b>6.0</b>	<b>(13.9)</b>
<b>OTHER FINANCING SOURCES (USES):</b>								
Transfers from Other Funds	--	1.8	--	--	--	1.8	0.3	0.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
<b>NET SOURCES (USES)</b>	<b>--</b>	<b>1.8</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>1.8</b>	<b>0.3</b>	<b>0.3</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(8.0)	14.6	(2.3)	7.4	(10.3)	22.0	6.3	(13.6)
<b>BEGINNING FUND BALANCES</b>	<b>69.0</b>	<b>46.4</b>	<b>33.5</b>	<b>23.8</b>	<b>102.5</b>	<b>70.2</b>	<b>42.9</b>	<b>62.8</b>
<b>ENDING FUND BALANCES</b>	<b>\$61.0</b>	<b>\$61.0</b>	<b>\$31.2</b>	<b>\$31.2</b>	<b>\$92.2</b>	<b>\$92.2</b>	<b>\$49.2</b>	<b>\$49.2</b>

**STATE OF NEW YORK  
 BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL  
 STATE FISCAL YEAR ENDED MARCH 31, 2003  
 FOR THE SIX (6) MONTHS ENDED SEPTEMBER 30, 2002  
 (amounts in millions)**

**EXHIBIT "D"**

	GENERAL FUND		
	Financial Plan July 2002	Actual	Favorable (Unfavorable) Variance
OPENING CASH BALANCE-APRIL 1, 2002	\$1,031.8	\$1,031.8	--
RECEIPTS:			
Taxes:			
Personal Income Tax	12,399.2	10,516.8	(1,882.4)
Consumption/Use Taxes:			
Sales and Use Taxes	3,142.3	3,198.8	56.5
Other Consumption/Use Taxes	470.8	398.5	(72.3)
Business Taxes	1,611.9	1,535.3	(76.6)
Other Taxes	374.7	423.1	48.4
Miscellaneous Receipts/Federal Grants	812.9	854.6	41.7
Total Receipts	<u>18,811.8</u>	<u>16,927.1</u>	<u>(1,884.7)</u>
DISBURSEMENTS:			
Local Assistance Grants	11,677.7	11,611.3	66.4
Departmental Operations	4,619.3	4,665.7	(46.4)
General State Charges	1,641.9	1,591.3	50.6
Total Disbursements	<u>17,938.9</u>	<u>17,868.3</u>	<u>70.6</u>
Excess (Deficiency) of Receipts Over Disbursements	<u>872.9</u>	<u>(941.2)</u>	<u>(1,814.1)</u>
OTHER FINANCING SOURCES (USES):			
Transfers From Other Funds	1,341.9	3,281.7	1,939.8
Transfers To Other Funds	<u>(1,639.3)</u>	<u>(1,637.4)</u>	<u>1.9</u>
Total Other Financing Sources (Uses)	<u>(297.4)</u>	<u>1,644.3</u>	<u>1,941.7</u>
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	<u>575.5</u>	<u>703.1</u>	<u>127.6</u>
CLOSING CASH BALANCE-SEPTEMBER 30, 2002	<u>\$1,607.3</u>	<u>\$1,734.9</u>	<u>\$127.6</u>

Footnote: Consistent with generally accepted accounting principles, certain personal income taxes, legislatively dedicated for debt service, are recorded in the Revenue Bond Tax Fund Debt Service Account and any excess of debt requirements is 'transferred' to the General Fund. The State's financial plan, however, includes such excesses as personal income tax receipts of the General Fund. (see Exhibit A - Note #1)

**STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
COMPARATIVE SCHEDULE OF TAX RECEIPTS  
(amounts in millions)**

**EXHIBIT E**

	<b>GENERAL</b>		<b>SPECIAL REVENUE</b>		<b>DEBT SERVICE</b>		<b>CAPITAL PROJECTS</b>		<b>TOTAL GOVERNMENTAL FUNDS</b>			
	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2002	6 MO. ENDED SEPT. 30, 2002	MONTH OF SEPT. 2001	6 MO. ENDED SEPT. 30, 2001
<b>PERSONAL INCOME TAX</b>												
Withholding	\$ 1,397.9	\$ 8,930.4	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 1,397.9	\$ 8,930.4	\$ 1,277.4	\$ 8,951.1
Estimated payments	858.6	3,152.5	--	--	--	--	--	--	858.6	3,152.5	829.2	4,137.2
Final returns	14.2	1,136.8	--	--	14.2	--	--	--	14.2	1,136.8	13.1	1,670.7
Other	47.0	194.8	--	--	--	--	--	--	47.0	194.8	32.6	218.4
Gross Receipts	<u>2,317.7</u>	<u>13,414.5</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>2,317.7</u>	<u>13,414.5</u>	<u>2,152.3</u>	<u>14,977.4</u>
Transfers to School Tax Relief Fund	(180.0)	(180.0)	180.0	180.0	--	--	--	--	--	--	--	--
Transfers to Debt Reduction Reserve Fund	--	--	--	--	--	--	--	--	--	--	--	--
Transfers to Revenue Bond Tax Fund	(508.6)	(1,942.9)	--	--	508.6	1,942.9	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	1,677.4	--	--	--	--	--	--	--	1,677.4	--	3,517.4
Less: Refunds Issued	(103.7)	(2,452.2)	--	--	--	--	--	--	(103.7)	(2,452.2)	(73.6)	(1,871.3)
Total	<u>1,525.4</u>	<u>10,516.8</u>	<u>180.0</u>	<u>180.0</u>	<u>508.6</u>	<u>1,942.9</u>	<u>--</u>	<u>--</u>	<u>2,214.0</u>	<u>12,639.7</u>	<u>2,078.7</u>	<u>16,623.5</u>
<b>CONSUMPTION / USE TAXES AND FEES</b>												
Sales and Use	708.7	3,198.8	40.0	208.5	236.2	1,063.7	--	--	984.9	4,471.0	657.6	4,137.0
Auto Rental (1)	--	--	--	--	--	--	12.0	22.8	12.0	22.8	10.2	18.8
Hotel / Motel	--	--	--	--	--	--	--	--	--	--	--	--
Motor Vehicle	(14.6)	29.8	5.5	38.4	--	--	44.3	241.9	35.2	310.1	28.5	291.9
Cigarette/Tobacco Products	38.5	255.9	--	--	--	--	--	--	38.5	255.9	42.6	273.4
Motor Fuel	--	--	6.0	37.1	10.2	64.4	30.4	192.8	46.6	294.3	56.7	279.9
Alcoholic Beverage	16.3	94.3	--	--	--	--	--	--	16.3	94.3	16.3	91.2
Beverage Container	--	--	--	--	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	12.6	73.1	12.6	73.1	12.4	78.6
Alcoholic Beverage Control Licenses	4.0	18.5	--	--	--	--	--	--	4.0	18.5	3.3	18.9
Total	<u>752.9</u>	<u>3,597.3</u>	<u>51.5</u>	<u>284.0</u>	<u>246.4</u>	<u>1,128.1</u>	<u>99.3</u>	<u>530.6</u>	<u>1,150.1</u>	<u>5,540.0</u>	<u>827.6</u>	<u>5,189.7</u>
<b>BUSINESS TAXES</b>												
Corporation Franchise	280.5	617.8	37.7	97.2	--	--	--	--	318.2	715.0	291.2	876.3
Corporation and Utilities	194.6	365.0	50.7	116.3	--	--	--	--	245.3	481.3	271.8	580.9
Insurance	148.0	326.0	13.6	31.0	--	--	--	--	161.6	357.0	127.8	317.1
Bank	106.1	226.5	19.9	37.3	--	--	--	--	126.0	263.8	81.1	283.0
Petroleum Business	--	--	42.2	237.2	--	--	52.6	298.7	94.8	535.9	73.8	484.4
Lubricating Oil	--	--	--	--	--	--	--	--	--	--	--	--
Total	<u>729.2</u>	<u>1,535.3</u>	<u>164.1</u>	<u>519.0</u>	<u>--</u>	<u>--</u>	<u>52.6</u>	<u>298.7</u>	<u>945.9</u>	<u>2,353.0</u>	<u>845.7</u>	<u>2,541.7</u>
<b>OTHER TAXES</b>												
Real Property Gains	0.6	2.4	--	--	--	--	--	--	0.6	2.4	0.8	4.3
Estate and Gift	65.0	404.1	--	--	--	--	--	--	65.0	404.1	39.6	338.1
Pari-Mutuel	3.4	16.4	--	--	--	--	--	--	3.4	16.4	3.3	16.0
Real Estate Transfer	--	--	--	--	16.8	187.2	11.2	44.8	28.0	232.0	43.2	192.4
Racing and Exhibitions	0.1	0.2	--	--	--	--	--	--	0.1	0.2	--	0.3
Total	<u>69.1</u>	<u>423.1</u>	<u>--</u>	<u>--</u>	<u>16.8</u>	<u>187.2</u>	<u>11.2</u>	<u>44.8</u>	<u>97.1</u>	<u>655.1</u>	<u>86.9</u>	<u>551.1</u>
<b>TOTAL TAX RECEIPTS</b>	<u>\$ 3,076.6</u>	<u>\$ 16,072.5</u>	<u>\$ 395.6</u>	<u>\$ 983.0</u>	<u>\$ 771.8</u>	<u>\$ 3,258.2</u>	<u>\$ 163.1</u>	<u>\$ 874.1</u>	<u>\$ 4,407.1</u>	<u>\$ 21,187.8</u>	<u>\$ 3,838.9</u>	<u>\$ 24,906.0</u>

(1) Transfer Auto Use Tax from the General Fund to Highway and Bridge Trust Fund pursuant to Chapter 85, Part D, Laws of 2002.



STATE OF NEW YORK  
GENERAL FUND  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)

EXHIBIT "F"

	6 Months Ended Sept. 30												2002	2001
	2002 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2003 JANUARY	FEBRUARY	MARCH		
<b>OPENING CASH BALANCE</b>	<b>(1)</b>	\$1,031.8	\$3,800.0	\$1,170.6	\$1,736.7	\$1,337.2	\$997.9						\$1,031.8	\$1,109.7
<b>RECEIPTS:</b>														
Personal Income Tax		4,688.2	463.0	1,603.4	1,164.7	1,072.1	1,525.4						10,516.8	16,186.8
Consumption/Use Taxes and Fees	(2)(3)	591.4	502.3	687.5	572.9	490.3	752.9						3,597.3	3,442.3
Business Taxes		57.0	(64.1)	709.1	71.4	32.7	729.2						1,535.3	1,796.5
Other Taxes		59.4	61.5	88.7	66.7	77.7	69.1						423.1	358.7
Miscellaneous Receipts		77.3	132.3	304.6	86.8	93.8	156.2						851.0	757.1
Federal Grants		1.7	1.0	(0.2)	0.6	--	0.5						3.6	0.8
<b>Total Receipts</b>		<b>5,475.0</b>	<b>1,096.0</b>	<b>3,393.1</b>	<b>1,963.1</b>	<b>1,766.6</b>	<b>3,233.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>16,927.1</b>	<b>22,542.2</b>
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
General Purpose		70.0	11.1	60.4	4.8	12.2	136.6						295.1	251.6
Education		233.2	1,807.2	1,731.2	249.8	830.6	742.4						5,594.4	5,198.1
Social Services		800.4	1,208.8	501.3	1,101.6	592.4	348.6						4,553.1	4,623.2
Health and Environment		55.2	20.1	61.8	52.6	24.8	57.3						271.8	319.4
Mental Hygiene		149.1	57.4	34.1	152.3	34.0	94.6						521.5	533.4
Transportation		0.1	13.0	58.4	0.1	26.1	--						97.7	103.9
Criminal Justice		6.8	8.9	7.9	16.7	9.6	12.4						62.3	78.4
SEMO and Disaster Assistance		2.3	0.1	1.7	--	--	0.8						4.9	1.1
Miscellaneous		11.6	15.9	21.3	52.3	58.8	50.6						210.5	249.8
<b>Total Local Assistance Grants</b>		<b>1,328.7</b>	<b>3,142.5</b>	<b>2,478.1</b>	<b>1,630.2</b>	<b>1,588.5</b>	<b>1,443.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>11,611.3</b>	<b>11,358.9</b>
Departmental Operations:														
Personal Service		617.8	508.3	584.7	782.9	549.3	543.1						3,586.1	3,643.6
Non-Personal Service	(1)	178.3	190.4	154.6	204.4	197.1	154.8						1,079.6	1,100.4
General State Charges	(1)	350.6	159.0	180.6	248.1	192.2	460.8						1,591.3	1,478.8
Debt Service, Including Payments on Financing Agreements		--	--	--	--	--	--						--	--
<b>Total Disbursements</b>		<b>2,475.4</b>	<b>4,000.2</b>	<b>3,398.0</b>	<b>2,865.6</b>	<b>2,527.1</b>	<b>2,602.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>17,868.3</b>	<b>17,581.7</b>
Excess (Deficiency) of Receipts over Disbursements		2,999.6	(2,904.2)	(4.9)	(902.5)	(760.5)	631.3	0.0	0.0	0.0	0.0	0.0	(941.2)	4,960.5
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds		186.6	483.2	798.7	586.7	555.1	671.4						3,281.7	1,016.6
Transfers to State Capital Projects		(52.0)	(32.1)	(6.9)	(36.9)	(48.9)	(101.7)						(278.5)	(216.8)
Transfers to General Debt Service		(170.4)	(161.6)	(185.7)	(30.5)	(59.6)	(278.7)						(886.5)	(1,126.3)
Transfers to All Other State Funds		(195.6)	(14.7)	(35.1)	(16.3)	(25.4)	(185.3)						(472.4)	(189.6)
<b>Total Other Financing Sources (Uses)</b>		<b>(231.4)</b>	<b>274.8</b>	<b>571.0</b>	<b>503.0</b>	<b>421.2</b>	<b>105.7</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1,644.3</b>	<b>(516.1)</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		2,768.2	(2,629.4)	566.1	(399.5)	(339.3)	737.0	0.0	0.0	0.0	0.0	0.0	703.1	4,444.4
<b>CLOSING CASH BALANCE</b>	<b>(3)</b>	<b>\$3,800.0</b>	<b>\$1,170.6</b>	<b>\$1,736.7</b>	<b>\$1,337.2</b>	<b>\$997.9</b>	<b>\$1,734.9</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$1,734.9</b>	<b>\$5,554.1</b>

(1) The April 2001 beginning cash balance and activity in Non-Personal Services and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund to the General Fund Group.

(2) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A - Note #5)

(3) Cash Balance was adjusted to reflect transfer of Auto Usage Tax from the General Fund to the Highway and Bridge Trust Fund, Capital Projects Fund Group, pursuant to Chapter 85, Part D, Laws of 2002.

STATE OF NEW YORK  
GENERAL FUND  
CASH FLOW SCHEDULE OF TAX RECEIPTS  
FISCAL YEAR 2002-2003  
(in millions)

EXHIBIT " F "  
(page 2)

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>PERSONAL INCOME TAX</b>														
Withholdings	\$1,605.3	\$1,480.4	\$1,449.4	\$1,553.2	\$1,444.2	\$1,397.9							\$8,930.4	\$8,951.1
Estimated payments	1,414.5	28.2	784.2	37.2	29.8	858.6							3,152.5	4,137.2
Final returns	1,020.3	29.0	19.9	19.9	33.5	14.2							1,136.8	1,670.7
Other	65.1	(43.9)	39.2	45.5	41.9	47.0							194.8	218.4
Gross Receipts	<u>4,105.2</u>	<u>1,493.7</u>	<u>2,292.7</u>	<u>1,655.8</u>	<u>1,549.4</u>	<u>2,317.7</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>13,414.5</u>	<u>14,977.4</u>
Transfers to School Tax Relief Fund	--	--	--	--	--	(180.0)							(180.0)	(186.7)
Transfers to Debt Reduction Reserve Fund	--	--	--	--	--	--							--	(250.0)
Transfers to Revenue Bond Tax Fund	--	(154.3)	(534.4)	(388.3)	(357.3)	(508.6)							(1,942.9)	--
Refund reserve reduction (increase)	1,677.4	--	--	--	--	--							1,677.4	3,517.4
Refunds issued	(1,094.4)	(876.4)	(154.9)	(102.8)	(120.0)	(103.7)							(2,452.2)	(1,871.3)
Total Personal Income Tax	<u>4,688.2</u>	<u>463.0</u>	<u>1,603.4</u>	<u>1,164.7</u>	<u>1,072.1</u>	<u>1,525.4</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>10,516.8</u>	<u>16,186.8</u>
<b>CONSUMPTION/USE TAXES AND FEES</b>														
Sales and Use	465.2	441.8	606.1	502.9	474.1	708.7							3,198.8	2,953.4
Auto Rental	(1) --	--	--	--	--	--							--	18.8
Hotel / Motel	--	--	--	--	--	--							--	--
Motor Vehicle	43.4	9.4	21.3	9.1	(38.8)	(14.6)							29.8	86.6
Cigarette/Tobacco Products	62.5	34.0	42.9	40.7	37.3	38.5							255.9	273.4
Motor Fuel	--	--	--	--	--	--							--	--
Alcoholic Beverage	17.2	14.6	14.6	17.2	14.4	16.3							94.3	91.2
Beverage Container	--	--	--	--	--	--							--	--
Highway Use	--	--	--	--	--	--							--	--
Alcoholic Beverage Control Licenses	3.1	2.5	2.6	3.0	3.3	4.0							18.5	18.9
Total Consumption/Use Taxes and Fees	<u>591.4</u>	<u>502.3</u>	<u>687.5</u>	<u>572.9</u>	<u>490.3</u>	<u>752.9</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>3,597.3</u>	<u>3,442.3</u>
<b>BUSINESS TAXES</b>														
Corporation Franchise	22.0	(54.5)	292.1	45.9	31.8	280.5							617.8	778.1
Corporation and Utilities	2.4	(0.7)	161.1	4.1	3.5	194.6							365.0	482.2
Insurance	18.6	(5.1)	142.5	12.4	9.6	148.0							326.0	289.5
Bank	14.0	(3.8)	113.4	9.0	(12.2)	106.1							226.5	246.7
Petroleum Business	--	--	--	--	--	--							--	--
Lubricating Oil	--	--	--	--	--	--							--	--
Total Business Taxes	<u>57.0</u>	<u>(64.1)</u>	<u>709.1</u>	<u>71.4</u>	<u>32.7</u>	<u>729.2</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1,535.3</u>	<u>1,796.5</u>
<b>OTHER TAXES</b>														
Real Property Gains	0.5	0.5	0.1	0.4	0.3	0.6							2.4	4.3
Estate and Gift	57.4	58.5	85.6	63.8	73.8	65.0							404.1	338.1
Pari-Mutuel	1.5	2.4	3.0	2.5	3.6	3.4							16.4	16.0
Real Estate Transfer	--	--	--	--	--	--							--	--
Racing and Exhibitions	--	0.1	--	--	--	0.1							0.2	0.3
Total Other Taxes	<u>59.4</u>	<u>61.5</u>	<u>88.7</u>	<u>66.7</u>	<u>77.7</u>	<u>69.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>423.1</u>	<u>358.7</u>
<b>TOTAL TAX RECEIPTS</b>	<u>\$5,396.0</u>	<u>\$962.7</u>	<u>\$3,088.7</u>	<u>\$1,875.7</u>	<u>\$1,672.8</u>	<u>\$3,076.6</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$16,072.5</u>	<u>\$21,784.3</u>

(1) Transfer Auto Use Tax from the General Fund to Highway and Bridge Trust Fund pursuant to Chapter 85, Part D, Laws of 2002.

**STATE OF NEW YORK  
SPECIAL REVENUE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)**

**EXHIBIT "G"**

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	\$1,046.9	\$1,544.6	\$1,054.6	\$1,414.6	\$1,683.4	\$320.9							\$1,046.9	\$2,198.7
<b>RECEIPTS:</b>														
Personal Income Tax	--	--	--	--	--	180.0							180.0	186.7
Consumption/Use Taxes and Fees	58.1	37.6	39.9	44.3	52.6	51.5							284.0	249.4
Business Taxes	44.3	32.3	166.6	61.7	50.0	164.1							519.0	474.8
Other Taxes	--	--	--	--	--	--							--	--
Miscellaneous Receipts	529.2	590.2	693.8	687.1	831.0	927.3							4,258.6	3,349.9
Federal Grants	2,193.4	2,432.1	2,371.9	2,327.8	2,507.3	3,680.9							15,513.4	12,813.4
<b>Total Receipts</b>	<b>2,825.0</b>	<b>3,092.2</b>	<b>3,272.2</b>	<b>3,120.9</b>	<b>3,440.9</b>	<b>5,003.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20,755.0</b>	<b>17,074.2</b>
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Education	326.6	388.3	299.7	108.1	1,620.0	250.7							2,993.4	2,590.7
Social Services	1,238.8	2,154.3	1,613.0	1,870.3	2,217.0	2,867.5							11,960.9	9,988.2
Health and Environment	143.1	181.9	138.8	154.1	193.3	171.3							982.5	731.4
Mental Hygiene	23.1	1.7	20.6	18.0	11.1	28.0							102.5	108.4
Transportation	102.7	186.7	133.3	98.9	156.7	101.3							779.6	729.8
Criminal Justice	14.5	5.5	11.7	13.7	4.3	10.8							60.5	58.4
SEMO and Disaster Assistance	201.5	5.5	108.2	120.2	39.9	246.5							721.8	145.9
Miscellaneous	49.5	55.3	50.1	58.2	63.1	67.4							343.6	264.8
<b>Total Local Assistance Grants</b>	<b>2,099.8</b>	<b>2,979.2</b>	<b>2,375.4</b>	<b>2,441.5</b>	<b>4,305.4</b>	<b>3,743.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>17,944.8</b>	<b>14,617.6</b>
Departmental Operations:														
Personal Service	171.6	393.7	177.5	244.6	227.6	262.7							1,477.7	1,218.2
Non-Personal Service	213.7	189.3	232.5	203.1	183.3	230.6							1,252.5	1,065.6
General State Charges	30.8	53.7	39.8	36.6	52.3	19.6							232.8	124.6
Capital Projects	0.1	0.2	0.1	0.5	0.2	0.2							1.3	3.5
<b>Total Disbursements</b>	<b>2,516.0</b>	<b>3,616.1</b>	<b>2,825.3</b>	<b>2,926.3</b>	<b>4,768.8</b>	<b>4,256.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20,909.1</b>	<b>17,029.5</b>
Excess (Deficiency) of Receipts over Disbursements	309.0	(523.9)	446.9	194.6	(1,327.9)	747.2	0.0	0.0	0.0	0.0	0.0	0.0	(154.1)	44.7
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	282.8	133.4	161.5	184.7	293.9	365.6							1,421.9	1,052.3
Transfers to Other Funds	(94.1)	(99.5)	(248.4)	(110.5)	(328.5)	(224.8)							(1,105.8)	(814.6)
<b>Total Other Financing Sources (Uses)</b>	<b>188.7</b>	<b>33.9</b>	<b>(86.9)</b>	<b>74.2</b>	<b>(34.6)</b>	<b>140.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>316.1</b>	<b>237.7</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	497.7	(490.0)	360.0	268.8	(1,362.5)	888.0	0.0	0.0	0.0	0.0	0.0	0.0	162.0	282.4
<b>CLOSING CASH BALANCE</b>	<b>\$1,544.6</b>	<b>\$1,054.6</b>	<b>\$1,414.6</b>	<b>\$1,683.4</b>	<b>\$320.9</b>	<b>\$1,208.9</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$1,208.9</b>	<b>\$2,481.1</b>

STATE OF NEW YORK  
SPECIAL REVENUE FUNDS  
CASH FLOW SCHEDULE OF TAX RECEIPTS  
FISCAL YEAR 2002-2003  
(in millions)

EXHIBIT "G"  
(page 2)

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>PERSONAL INCOME TAX</b>	\$ --	\$ --	\$ --	\$ --	\$ --	\$180.0							\$180.0	\$186.7
Total Personal Income Tax	--	--	--	--	--	180.0	0.0	0.0	0.0	0.0	0.0	0.0	180.0	186.7
<b>CONSUMPTION/USE TAXES AND FEES</b>														
Sales and Use	49.5	26.4	29.8	34.8	28.0	40.0							208.5	200.3
Auto Rental	--	--	--	--	--	--							--	--
Hotel / Motel	--	--	--	--	--	--							--	--
Motor Vehicle	3.8	3.9	3.7	3.3	18.2	5.5							38.4	14.3
Cigarette/Tobacco Products	--	--	--	--	--	--							--	--
Motor Fuel	4.8	7.3	6.4	6.2	6.4	6.0							37.1	34.8
Alcoholic Beverage	--	--	--	--	--	--							--	--
Beverage Container	--	--	--	--	--	--							--	--
Highway Use	--	--	--	--	--	--							--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--							--	--
Total Consumption/Use Taxes and Fees	58.1	37.6	39.9	44.3	52.6	51.5	0.0	0.0	0.0	0.0	0.0	0.0	284.0	249.4
<b>BUSINESS TAXES</b>														
Corporation Franchise	10.2	(0.5)	40.1	4.7	5.0	37.7							97.2	98.2
Corporation and Utilities	2.7	1.1	47.8	13.6	0.4	50.7							116.3	98.7
Insurance	(0.9)	(2.7)	18.7	1.0	1.3	13.6							31.0	27.6
Bank	(1.6)	(2.1)	19.8	1.0	0.3	19.9							37.3	36.3
Petroleum Business	33.9	36.5	40.2	41.4	43.0	42.2							237.2	214.0
Lubricating Oil	--	--	--	--	--	--							--	--
Total Business Taxes	44.3	32.3	166.6	61.7	50.0	164.1	0.0	0.0	0.0	0.0	0.0	0.0	519.0	474.8
<b>OTHER TAXES</b>														
Real Property Gains	--	--	--	--	--	--							--	--
Estate and Gift	--	--	--	--	--	--							--	--
Pari-Mutuel	--	--	--	--	--	--							--	--
Real Estate Transfer	--	--	--	--	--	--							--	--
Racing and Exhibitions	--	--	--	--	--	--							--	--
Total Other Taxes	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	--	--
<b>TOTAL TAX RECEIPTS</b>	<b>\$102.4</b>	<b>\$69.9</b>	<b>\$206.5</b>	<b>\$106.0</b>	<b>\$102.6</b>	<b>\$395.6</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$983.0</b>	<b>\$910.9</b>

**STATE OF NEW YORK  
DEBT SERVICE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)**

**EXHIBIT "H"**

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	\$169.0	\$226.3	\$241.8	\$334.4	\$305.0	\$234.1							\$169.0	\$421.8
<b>RECEIPTS:</b>														
Personal Income Tax	--	154.3	534.4	388.3	357.3	508.6							1,942.9	250.0
Consumption/Use Taxes and Fees														
Sales and Use	152.8	147.2	201.9	167.6	158.0	236.2							1,063.7	983.3
Motor Fuel	8.4	12.6	11.8	10.3	11.1	10.2							64.4	61.2
Other Taxes	36.5	26.0	47.3	26.8	33.8	16.8							187.2	147.6
Miscellaneous Receipts	54.3	48.3	32.0	33.3	43.9	61.5							273.3	287.1
Total Receipts	<u>252.0</u>	<u>388.4</u>	<u>827.4</u>	<u>626.3</u>	<u>604.1</u>	<u>833.3</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>3,531.5</u>	<u>1,729.2</u>
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Non-Personal Service	0.1	0.2	1.4	0.3	--	1.4							3.4	3.0
Debt Service, including payments on financing agreements	242.4	236.3	273.4	103.8	281.8	512.7							1,650.4	1,901.1
Total Disbursements	<u>242.5</u>	<u>236.5</u>	<u>274.8</u>	<u>104.1</u>	<u>281.8</u>	<u>514.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1,653.8</u>	<u>1,904.1</u>
Excess (Deficiency) of Receipts over Disbursements	<u>9.5</u>	<u>151.9</u>	<u>552.6</u>	<u>522.2</u>	<u>322.3</u>	<u>319.2</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>1,877.7</u>	<u>(174.9)</u>
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	326.9	318.2	481.0	199.4	451.0	647.6							2,424.1	2,329.7
Transfers to Other Funds	(279.1)	(454.6)	(941.0)	(751.0)	(844.2)	(859.3)							(4,129.2)	(1,900.6)
Total Other Financing Sources (Uses)	<u>47.8</u>	<u>(136.4)</u>	<u>(460.0)</u>	<u>(551.6)</u>	<u>(393.2)</u>	<u>(211.7)</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>(1,705.1)</u>	<u>429.1</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>57.3</u>	<u>15.5</u>	<u>92.6</u>	<u>(29.4)</u>	<u>(70.9)</u>	<u>107.5</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>172.6</u>	<u>254.2</u>
<b>CLOSING CASH BALANCE</b>	<u>\$226.3</u>	<u>\$241.8</u>	<u>\$334.4</u>	<u>\$305.0</u>	<u>\$234.1</u>	<u>\$341.6</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$341.6</u>	<u>\$676.0</u>

**STATE OF NEW YORK  
CAPITAL PROJECTS FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)**

**EXHIBIT "I"**

													<b>6 Months Ended Sept. 30</b>	
	2002 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2003 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (DEFICITS)</b>	(\$267.4)	(\$346.1)	(\$466.6)	(\$485.3)	(\$582.5)	(\$689.1)							(\$267.4)	(\$88.9)
<b>RECEIPTS:</b>														
Consumption/Use Taxes and Fees														
Motor Vehicle		16.3	47.5	29.1	33.0	71.7	44.3						241.9	191.0
Auto Rental	(1)	1.8	0.1	8.8	0.1	--	12.0						22.8	--
Motor Fuel		25.1	37.9	35.5	30.9	33.0	30.4						192.8	183.9
Highway Use		12.1	11.4	11.7	12.1	13.2	12.6						73.1	78.6
Business Taxes														
Petroleum Business		41.9	47.8	52.0	51.2	53.2	52.6						298.7	270.4
Other Taxes		--	--	11.2	11.2	11.2	11.2						44.8	44.8
Miscellaneous Receipts		15.8	152.4	113.0	35.1	50.6	274.9						641.8	337.4
Federal Grants		97.3	100.4	117.7	114.9	121.5	213.0						764.8	757.9
<b>Total Receipts</b>	<b>210.3</b>	<b>397.5</b>	<b>379.0</b>	<b>288.5</b>	<b>354.4</b>	<b>651.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>2,280.7</b>	<b>1,864.0</b>
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Education		0.1	0.5	0.1	--	--	--						0.7	1.1
Social Services		--	--	--	--	--	--						--	25.5
Health and Environment		0.3	--	0.1	0.1	2.3	149.1						151.9	230.5
Mental Hygiene		0.9	0.5	1.8	1.1	1.4	1.0						6.7	26.3
Transportation		13.0	14.2	18.7	20.1	25.2	23.7						114.9	30.8
Miscellaneous		10.0	1.5	3.3	5.9	38.5	4.0						63.2	74.8
<b>Total Local Assistance Grants</b>	<b>24.3</b>	<b>16.7</b>	<b>24.0</b>	<b>27.2</b>	<b>67.4</b>	<b>177.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>337.4</b>	<b>389.0</b>
Departmental Operations:														
Personal Service		--	--	--	--	--	--						--	--
Non-Personal Service		--	--	--	--	--	--						--	--
General State Charges		--	--	--	--	--	--						--	--
<b>Capital Projects</b>	<b>259.6</b>	<b>327.4</b>	<b>332.5</b>	<b>332.6</b>	<b>379.5</b>	<b>318.1</b>							<b>1,949.7</b>	<b>1,857.8</b>
<b>Total Disbursements</b>	<b>283.9</b>	<b>344.1</b>	<b>356.5</b>	<b>359.8</b>	<b>446.9</b>	<b>495.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>2,287.1</b>	<b>2,246.8</b>
Excess (Deficiency) of Receipts over Disbursements	(73.6)	53.4	22.5	(71.3)	(92.5)	155.1	0.0	0.0	0.0	0.0	0.0	0.0	(6.4)	(382.8)
<b>OTHER FINANCING SOURCES (USES):</b>														
Bond Proceeds (net)	--	--	--	--	--	--							--	93.0
Transfers from Other Funds		51.0	32.2	17.4	32.4	48.8	106.2						288.0	229.0
Transfers to Other Funds		(56.1)	(206.1)	(58.6)	(58.3)	(62.9)	(143.1)						(585.1)	(379.9)
<b>Total Other Financing Sources (Uses)</b>	<b>(5.1)</b>	<b>(173.9)</b>	<b>(41.2)</b>	<b>(25.9)</b>	<b>(14.1)</b>	<b>(36.9)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>(297.1)</b>	<b>(57.9)</b>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(78.7)	(120.5)	(18.7)	(97.2)	(106.6)	118.2	0.0	0.0	0.0	0.0	0.0	0.0	(303.5)	(440.7)
<b>CLOSING CASH BALANCE (DEFICITS)</b>	<b>(2) (\$346.1)</b>	<b>(\$466.6)</b>	<b>(\$485.3)</b>	<b>(\$582.5)</b>	<b>(\$689.1)</b>	<b>(\$570.9)</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>(\$570.9)</b>	<b>(\$529.6)</b>

(1) The Auto Use Tax was transferred from the General Fund to the Highway and Bridge Trust Fund, Capital Projects Fund group, pursuant to Chapter 85, Part D, Laws of 2002.

(2) Cash Balance was adjusted to reflect transfer of Auto Usage Tax pursuant to Chapter 85, Part D, Laws of 2002.

STATE OF NEW YORK  
ENTERPRISE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)

EXHIBIT J

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (DEFICITS)</b>	\$19.0	\$20.2	\$22.3	\$22.7	\$23.8	\$22.8							\$19.0	\$16.8
<b>RECEIPTS:</b>														
Miscellaneous Receipts	6.3	6.0	4.3	8.4	6.6	7.8							39.4	41.5
Total Receipts	6.3	6.0	4.3	8.4	6.6	7.8	0.0	0.0	0.0	0.0	0.0	0.0	39.4	41.5
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Personal Service	0.7	0.9	0.6	1.2	1.3	2.0							6.7	5.6
Non-Personal Service	4.3	3.0	3.2	6.0	6.2	7.8							30.5	32.4
General State Charges	0.1	--	0.1	0.1	0.1	0.1							0.5	0.5
Total Disbursements	5.1	3.9	3.9	7.3	7.6	9.9	0.0	0.0	0.0	0.0	0.0	0.0	37.7	38.5
Excess (Deficiency) of Receipts over Disbursements	1.2	2.1	0.4	1.1	(1.0)	(2.1)	0.0	0.0	0.0	0.0	0.0	0.0	1.7	3.0
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	--	--	--	--							--	--
Transfers to Other Funds	--	--	--	--	--	--							--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.2	2.1	0.4	1.1	(1.0)	(2.1)	0.0	0.0	0.0	0.0	0.0	0.0	1.7	3.0
<b>CLOSING CASH BALANCE</b>	<u>\$20.2</u>	<u>\$22.3</u>	<u>\$22.7</u>	<u>\$23.8</u>	<u>\$22.8</u>	<u>\$20.7</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$20.7</u>	<u>\$19.8</u>

**STATE OF NEW YORK  
INTERNAL SERVICE FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)**

**EXHIBIT K**

													6 Months Ended Sept. 30	
	2002 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2003 JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE (DEFICITS)</b>	(\$101.5)	(\$105.6)	(\$109.5)	(\$146.8)	(\$170.0)	(\$176.5)							(\$101.5)	(\$82.1)
<b>RECEIPTS:</b>														
Miscellaneous Receipts	33.2	39.2	59.0	36.9	59.6	42.5							270.4	210.5
Total Receipts	33.2	39.2	59.0	36.9	59.6	42.5	0.0	0.0	0.0	0.0	0.0	0.0	270.4	210.5
<b>DISBURSEMENTS:</b>														
Departmental Operations:														
Personal Service	9.5	9.7	8.4	12.9	8.9	8.7							58.1	57.0
Non-Personal Service	26.2	30.3	93.7	30.0	39.0	34.0							253.2	196.1
General State Charges	1.6	4.7	10.9	1.0	4.0	--							22.2	11.9
Debt Service, Including Payments on Financing Agreements	--	--	--	16.6	33.3	--							49.9	61.7
Total Disbursements	37.3	44.7	113.0	60.5	85.2	42.7	0.0	0.0	0.0	0.0	0.0	0.0	383.4	326.7
Excess (Deficiency) of Receipts over Disbursements	(4.1)	(5.5)	(54.0)	(23.6)	(25.6)	(0.2)	0.0	0.0	0.0	0.0	0.0	0.0	(113.0)	(116.2)
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	1.6	16.7	0.4	19.1	2.1							39.9	--
Transfers to Other Funds	--	--	--	--	--	--							--	--
Total Other Financing Sources (Uses)	--	1.6	16.7	0.4	19.1	2.1	0.0	0.0	0.0	0.0	0.0	0.0	39.9	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(4.1)	(3.9)	(37.3)	(23.2)	(6.5)	1.9	0.0	0.0	0.0	0.0	0.0	0.0	(73.1)	(116.2)
<b>CLOSING CASH BALANCE (DEFICITS)</b>	(\$105.6)	(\$109.5)	(\$146.8)	(\$170.0)	(\$176.5)	(\$174.6)	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$174.6)	(\$198.3)



STATE OF NEW YORK  
EXPENDABLE TRUST FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)

EXHIBIT L

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	\$46.4	\$10.5	\$23.5	\$56.5	\$44.4	\$69.0							\$46.4	\$36.1
<b>RECEIPTS:</b>														
Miscellaneous Receipts	1.2	0.7	0.9	0.8	6.2	1.2							11.0	10.1
Federal Grants	171.5	174.7	141.7	111.7	80.8	87.2							767.6	13.6
Unemployment Taxes	269.3	249.9	243.9	259.8	241.5	216.4							1,480.8	1,156.5
Total Receipts	442.0	425.3	386.5	372.3	328.5	304.8	0.0	0.0	0.0	0.0	0.0	0.0	2,259.4	1,180.2
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Miscellaneous	--	--	--	--	--	--							--	1.2
Departmental Operations:														
Personal Service	0.3	0.4	0.4	0.7	0.3	0.3							2.4	2.4
Non-Personal Service	1.5	1.7	1.1	1.8	1.2	1.4							8.7	7.5
General State Charges	0.3	0.3	--	--	0.4	--							1.0	0.9
Unemployment Benefits	474.8	409.7	355.7	380.1	302.8	310.3							2,233.4	1,186.1
Capital Projects	1.0	0.2	(3.4)	1.8	0.7	0.8							1.1	0.6
Total Disbursements	477.9	412.3	353.8	384.4	305.4	312.8	0.0	0.0	0.0	0.0	0.0	0.0	2,246.6	1,198.7
Excess (Deficiency) of Receipts over Disbursements	(35.9)	13.0	32.7	(12.1)	23.1	(8.0)	0.0	0.0	0.0	0.0	0.0	0.0	12.8	(18.5)
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	0.3	--	1.5	--							1.8	0.3
Transfers to Other Funds	--	--	--	--	--	--							--	--
Total Other Financing Sources (Uses)	--	--	0.3	--	1.5	--	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(35.9)	13.0	33.0	(12.1)	24.6	(8.0)	0.0	0.0	0.0	0.0	0.0	0.0	14.6	(18.2)
<b>CLOSING CASH BALANCE</b>	\$10.5	\$23.5	\$56.5	\$44.4	\$69.0	\$61.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$61.0	\$17.9

**STATE OF NEW YORK  
NONEXPENDABLE TRUST FUNDS  
STATEMENT OF CASH FLOW  
FISCAL YEAR 2002-2003  
(in millions)**

**EXHIBIT M**

	2002						2003						6 Months Ended Sept. 30	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
<b>OPENING CASH BALANCE</b>	\$23.8	\$26.4	\$27.5	\$29.7	\$31.5	\$33.5							\$23.8	\$26.7
<b>RECEIPTS:</b>														
Miscellaneous Receipts	3.9	2.4	2.3	2.2	3.4	3.0							17.2	15.2
Federal Grants	0.2	0.1	0.6	--	0.1	--							1.0	0.2
Total Receipts	4.1	2.5	2.9	2.2	3.5	3.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2	15.4
<b>DISBURSEMENTS:</b>														
Local Assistance Grants:														
Mental Hygiene	0.1	--	--	--	--	--							0.1	2.5
Miscellaneous	0.3	0.5	0.4	0.3	0.3	0.6							2.4	0.8
Departmental Operations:														
Personal Service	--	--	--	--	--	--							--	--
Non-Personal Service	1.1	0.9	0.3	0.1	1.2	4.7							8.3	7.5
Total Disbursements	1.5	1.4	0.7	0.4	1.5	5.3	0.0	0.0	0.0	0.0	0.0	0.0	10.8	10.8
Excess (Deficiency) of Receipts over Disbursements	2.6	1.1	2.2	1.8	2.0	(2.3)	0.0	0.0	0.0	0.0	0.0	0.0	7.4	4.6
<b>OTHER FINANCING SOURCES (USES):</b>														
Transfers from Other Funds	--	--	--	--	--	--							--	--
Transfers to Other Funds	--	--	--	--	--	--							--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	2.6	1.1	2.2	1.8	2.0	(2.3)	0.0	0.0	0.0	0.0	0.0	0.0	7.4	4.6
<b>CLOSING CASH BALANCE</b>	\$26.4	\$27.5	\$29.7	\$31.5	\$33.5	\$31.2	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$31.2	\$31.3

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
FOR THE MONTH OF SEPTEMBER 2002  
(amounts in millions)

SCHEDULE 1

	BALANCE 9/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 9/30/02
<b>GENERAL FUND</b>					
001-Local Assistance	\$ --	\$ 0.027	\$ 1,434.699	\$ 1,434.672	\$ --
003-State Operations	756.115	3,233.269	1,144.686	(1,325.497)	1,519.201
004-Tax Stabilization Reserve	--	--	--	--	--
005-Contingency Reserve	87.243	--	--	--	87.243
006-Universal Pre-K	3.579	--	0.134	(3.445)	-
007-Community Projects	136.552	--	8.179	--	128.373
166-Fringe Benefits Escrow	14.367	--	14.285	--	0.082
<b>TOTAL GENERAL FUND</b>	<b>997.856</b>	<b>3,233.296</b>	<b>2,601.983</b>	<b>105.730</b>	<b>1,734.899</b>
<b>SPECIAL REVENUE FUNDS-GENERAL</b>					
023-New York Interest on Lawyer Account	5.490	0.732	0.078	--	6.144
050-Tuition Reimbursement	1.105	0.274	0.125	--	1.254
052-Local Government Records Management Improvement	6.032	1.001	1.671	--	5.362
053-School Tax Relief	--	180.000	180.000	--	--
054-Charter Schools Stimulus	0.327	0.001	0.019	--	0.309
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	40.508	85.820	15.124	--	111.204
062-Tobacco Transfer	0.600	--	--	--	0.600
068-Indigent Care	142.755	160.980	207.679	--	96.056
073-Dedicated Mass Transportation Trust	78.393	42.604	49.139	--	71.858
160-State Lottery	(1,042.097)	144.362	10.957	--	(908.692)
300-Sewage Treatment Program Mgmt. & Administration	(0.381)	2.349	0.558	--	1.410
301-EnCon Special Revenue	14.894	22.565	5.221	--	32.238
302-Conservation	16.572	1.257	2.328	--	15.501
303-Environmental Protection and Oil Spill Compensation	8.413	5.051	3.256	--	10.208
305-Training and Education Program on OSHA	8.737	2.381	2.153	--	8.965
306-Lawyers' Fund for Client Protection	3.375	0.563	0.031	--	3.907
312-Hazardous Waste Remedial	(9.024)	0.827	1.569	(0.166)	(9.932)
313-Mass Transportation Operating Assistance	74.109	173.324	50.362	--	197.071
314-Clean Air	0.027	1.650	2.491	--	(0.814)
318-New York State Infrastructure Trust	0.055	--	--	--	0.055
321-Legislative Computer Services	6.949	0.054	--	--	7.003
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	1,161.850	208.056	446.212	225.669	1,149.363
340-Court Facilities Incentive Aid	21.389	0.040	7.102	--	14.327
341-Employment Training	0.217	--	--	--	0.217
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	114.939	242.212	197.012	314.190	474.329
346-Substance Abuse Service	4.742	0.247	0.156	--	4.833
349-Lake George Park Trust	0.573	0.016	0.056	--	0.533
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	14.783	0.016	1.402	--	13.397

STATE OF NEW YORK  
 GOVERNMENTAL FUNDS  
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
 CHANGES IN FUND BALANCES  
 FOR THE MONTH OF SEPTEMBER 2002  
 (amounts in millions)

SCHEDULE 1  
 (continued)

	BALANCE 9/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 9/30/02
<b><u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u></b>					
355-New York Great Lakes Protection	\$ 3.982	\$ 0.005	\$ 0.006	\$ --	\$ 3.981
359-Federal Revenue Maximization	0.023	--	--	--	0.023
362-NYS/DOT Highway Safety Program	1.123	0.002	0.180	--	0.945
365-Vocational Rehabilitation	1.184	0.049	0.661	--	0.572
366-Drinking Water Program Management and Administration	(2.147)	2.316	0.465	--	(0.296)
368-NYC County Clerks' Operations Offset	(2.873)	--	1.624	--	(4.497)
369-Judiciary Data Processing Offset	(3.139)	--	0.816	--	(3.955)
377-IFR / CUTRA	19.638	37.564	26.290	--	30.912
379-Racing Preservation	--	--	--	--	--
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.041	0.013	--	--	0.054
482-Unemployment Insurance Interest and Penalty	3.580	0.741	0.501	--	3.820
<b>TOTAL SPECIAL REVENUE FUNDS-GENERAL</b>	<b>696.760</b>	<b>1,317.072</b>	<b>1,215.244</b>	<b>539.693</b>	<b>1,338.281</b>
<b><u>SPECIAL REVENUE FUNDS-FEDERAL</u></b>					
261-Federal USDA / Food and Consumer Services	(0.595)	53.106	61.812	(1.234)	(10.535)
265-Federal Health and Human Services	(359.060)	3,107.870	2,470.969	(394.248)	(116.407)
267-Federal Education	(12.598)	75.907	71.051	(2.184)	(9.926)
269-Federal DHHS Block Grant	(0.404)	96.786	108.893	(1.059)	(13.570)
290-Federal Miscellaneous Operating Grants	(43.868)	309.748	278.340	(0.147)	(12.607)
480-Unemployment Insurance Administration	37.906	14.014	20.161	--	31.759
484-Unemployment Insurance Occupational Training	1.371	2.350	2.881	--	0.840
486-DOL Federal Grants	1.363	26.946	27.215	--	1.094
<b>TOTAL SPECIAL REVENUE FUNDS-FEDERAL</b>	<b>(375.885)</b>	<b>3,686.727</b>	<b>3,041.322</b>	<b>(398.872)</b>	<b>(129.352)</b>
<b>TOTAL SPECIAL REVENUE FUNDS</b>	<b>320.875</b>	<b>5,003.799</b>	<b>4,256.566</b>	<b>140.821</b>	<b>1,208.929</b>
<b><u>DEBT SERVICE FUNDS</u></b>					
064-Debt Reduction Reserve	--	--	--	--	--
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	153.177	15.632	--	62.435	231.244 (1)
311-General Obligation Debt Service	0.473	508.526	425.228	(80.308)	3.463
315-Grade Crossing Elimination Debt Service	--	--	--	--	--
316-State Housing Debt Service	--	0.133	0.051	(0.082)	--
319-Department of Health Income	26.066	9.858	--	(6.629)	29.295 (1)
320-Emergency Highway Reconditioning & Preservation	--	5.113	--	(5.113)	-- (1)
330-State University Dormitory Income	47.842	35.958	--	(17.400)	66.400 (1)
336-Emergency Highway Construction & Reconstruction	--	5.113	--	(5.113)	-- (1)
361-Clean Water/Clean Air	6.532	16.736	--	(17.021)	6.247 (1)
364-Local Government Assistance Tax	--	236.202	88.765	(142.503)	4.934 (1)
<b>TOTAL DEBT SERVICE FUNDS</b>	<b>\$ 234.090</b>	<b>\$ 833.271</b>	<b>\$ 514.044</b>	<b>\$ (211.734)</b>	<b>\$ 341.583</b>

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK  
GOVERNMENTAL FUNDS  
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND  
CHANGES IN FUND BALANCES  
FOR THE MONTH OF SEPTEMBER 2002  
(amounts in millions)

SCHEDULE 1  
(continued)

	BALANCE 9/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 9/30/02
<b>CAPITAL PROJECTS FUNDS</b>					
002-State Capital Projects	\$ --	\$ 0.251	\$ 106.855	\$ 106.604	\$ --
071-Health Facilities Capital Improvement	--	--	--	--	--
072-Dedicated Highway and Bridge Trust	(177.215)	403.708	119.537	(142.123)	(35.167)
074-SUNY Residence Halls Rehabilitation and Repair	83.395	0.126	3.983	4.451	83.989
075-New York State Canal System Development	2.066	0.166	--	--	2.232
076-Parks Infrastructure	(3.001)	0.006	2.360	(0.732)	(6.087)
077-Passenger Facility Charge	0.244	--	--	--	0.244
078-Environmental Protection	165.649	11.620	4.508	--	172.761
079-Clean Water/Clean Air Implementation	(7.383)	--	--	--	(7.383)
080-Hudson River Park	0.073	--	--	--	0.073
101-Energy Conservation Thru Improved Transportation Bond	0.420	--	--	--	0.420
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	4.588	--	--	--	4.588
115-Environmental Quality Protection Bond	5.717	--	--	--	5.717
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	17.407	--	--	(0.142)	17.265
124-1986 Environmental Quality Bond Act	22.798	--	--	(3.383)	19.415
126-Accelerated Capacity and Transportation Improvement Bond	8.588	--	--	(0.889)	7.699
127-Clean Water/Clean Air Bond	14.337	--	--	(0.572)	13.765
291-Federal Capital Projects	(160.899)	213.269	194.181	(0.161)	(141.972)
310-Forest Preserve Expansion	0.236	--	--	--	0.236
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.560	0.001	--	--	0.561
327-Suburban Transportation	20.325	--	--	--	20.325
357-Division for Youth Facilities Improvement	(11.052)	--	0.572	--	(11.624)
358-Youth Centers Facility	--	--	--	--	--
374-Housing Assistance	(4.000)	--	--	--	(4.000)
376-Housing Program	(135.479)	--	2.839	--	(138.318)
378-Natural Resource Damage	8.366	0.013	0.007	--	8.372
380-DOT Engineering Services	(260.642)	--	41.138	--	(301.780)
384-State University Capital Projects	7.185	0.011	0.320	--	6.876
387-Miscellaneous Capital Projects	21.313	0.691	0.643	--	21.361
388-CUNY Capital Projects	(1.596)	--	--	--	(1.596)
389-Mental Hygiene Facilities Capital Improvement	(184.668)	21.170	8.247	--	(171.745)
399-Correction Facilities Capital Improvement	(126.573)	--	10.665	--	(137.238)
<b>TOTAL CAPITAL PROJECTS FUNDS</b>	<u>(689.080)</u>	<u>651.032</u>	<u>495.855</u>	<u>(36.947)</u>	<u>(570.850)</u>
<b>TOTAL GOVERNMENTAL FUNDS</b>	<u>\$ 863.741</u>	<u>\$ 9,721.398</u>	<u>\$ 7,868.448</u>	<u>\$ (2.130)</u>	<u>\$ 2,714.561</u>

STATE OF NEW YORK  
 PROPRIETARY FUNDS  
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY  
 FOR THE MONTH OF SEPTEMBER 2002  
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 9/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 9/30/02</u>
<b><u>ENTERPRISE FUNDS</u></b>					
324-Youth Commissary	\$ 0.290	\$ 0.013	\$ 0.009	\$ --	\$ 0.294
325-State Exposition Special	2.998	3.503	3.173	--	3.328
326-Correctional Services Commissary	1.567	2.702	3.005	--	1.264
329-Correctional Services Family Benefit	9.314	0.611	1.495	--	8.430
331-Agency Enterprise	1.153	0.215	0.126	--	1.242
351-Mental Health Sheltered Workshop	2.774	0.203	0.281	--	2.696
352-Mental Retardation Sheltered Workshop	0.563	0.098	0.081	--	0.580
353-Mental Hygiene Community Stores	2.495	0.152	0.191	--	2.456
450-Industrial Exhibit Authority	1.615	0.303	1.484	--	0.434
<b>TOTAL ENTERPRISE FUNDS</b>	<u>22.769</u>	<u>7.800</u>	<u>9.845</u>	<u>--</u>	<u>20.724</u>
<b><u>INTERNAL SERVICE FUNDS</u></b>					
323-O.G.S. Centralized Services	(39.036)	21.572	15.012	--	(32.476)
334-Agency Internal Service	(109.922)	13.623	21.420	2.133	(115.586)
343-Mental Hygiene Revolving	0.827	0.139	0.160	--	0.806
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	1.380	--	(0.061)	--	1.441
395-Audit and Control Revolving	(0.448)	--	0.086	--	(0.534)
396-Health Insurance Revolving	(23.778)	1.380	0.900	--	(23.298)
397-Correctional Industries Revolving	(5.521)	5.768	5.208	--	(4.961)
<b>TOTAL INTERNAL SERVICE FUNDS</b>	<u>(176.495)</u>	<u>42.482</u>	<u>42.725</u>	<u>2.133</u>	<u>(174.605)</u>
<b>TOTAL PROPRIETARY FUNDS</b>	<u>\$ (153.726)</u>	<u>\$ 50.282</u>	<u>\$ 52.570</u>	<u>\$ 2.133</u>	<u>\$ (153.881)</u>

SCHEDULE 3

STATE OF NEW YORK  
 FIDUCIARY FUNDS  
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
 FOR THE MONTH OF SEPTEMBER 2002  
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 9/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 9/30/02</u>
<b><u>EXPENDABLE TRUST FUNDS</u></b>					
019-Mental Health Gifts and Donations	\$ 1.822	\$ 0.012	\$ 0.019	\$ --	\$ 1.815
020-Combined Expendable Trust	27.176	1.245	2.426	--	25.995
021-Agriculture Producer's Security	3.966	0.006	0.011	--	3.961
022-Milk Producers Security	5.837	0.008	0.010	--	5.835
024-Archives Partnership Trust	0.546	0.001	0.020	--	0.527
333-Winter Sports Education Trust	1.200	0.002	--	--	1.202
481-Unemployment Insurance Benefit	<u>28.477</u>	<u>303.517</u>	<u>310.361</u>	<u>--</u>	<u>21.633</u>
<b>TOTAL EXPENDABLE TRUST FUNDS</b>	<u>69.024</u>	<u>304.791</u>	<u>312.847</u>	<u>--</u>	<u>60.968</u>
<b><u>NONEXPENDABLE TRUST FUNDS</u></b>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	18.033	2.928	4.806	--	16.155
307-Equipment Loan for the Disabled	0.289	0.004	--	--	0.293
332-Combined Non-Expendable Trust	4.015	0.064	(0.001)	--	4.080
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.468	0.001	--	--	0.469
360-Housing Development	<u>10.693</u>	<u>0.016</u>	<u>0.480</u>	<u>--</u>	<u>10.229</u>
<b>TOTAL NONEXPENDABLE TRUST FUNDS</b>	<u>\$ 33.499</u>	<u>\$ 3.013</u>	<u>\$ 5.285</u>	<u>\$ --</u>	<u>\$ 31.227</u>

STATE OF NEW YORK  
 FIDUCIARY FUNDS  
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES  
 FOR THE MONTH OF SEPTEMBER 2002  
 (amounts in millions)

SCHEDULE 3  
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 9/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 9/30/02</u>
<b><u>AGENCY FUNDS</u></b>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	41.616	1.056	--	--	42.672
152-Employees Health Insurance	127.200	270.213	276.238	--	121.175
153-Social Security Contribution	38.711	53.166	65.026	--	26.851
154-Employee Payroll Withholding Escrow	54.285	187.204	232.568	--	8.921
162-Employees Dental Insurance	8.148	7.483	3.985	--	11.646
163-Management Confidential Group Insurance	0.807	0.696	0.660	--	0.843
165-Lottery Prize	164.568	92.312	102.218	--	154.662
167-Health Insurance Reserve Receipts	4.647	0.007	--	--	4.654
169-Miscellaneous New York State Agency	566.457	71.635	39.884	--	598.208
175-Elderly Pharmaceutical Insurance Coverage Escrow	22.303	41.757	42.600	--	21.460
176-City University Senior College Operating	45.530	76.495	61.865	--	60.160
179-Medicaid Management Information System Escrow	446.589	3,558.913	3,728.817	--	276.685
309-Special Education	--	--	--	--	--
344-State University Collection	257.704	(82.691)	--	--	175.013
382-SUNY Federal Direct Lending Program	(1.311)	(2.417)	--	--	(3.728)
<b>TOTAL AGENCY FUNDS</b>	<u>1,777.254</u>	<u>4,275.829</u>	<u>4,553.861</u>	<u>--</u>	<u>1,499.222</u>
<b>TOTAL FIDUCIARY FUNDS</b>	<u>\$ 1,879.777</u>	<u>\$ 4,583.633</u>	<u>\$ 4,871.993</u>	<u>\$ --</u>	<u>\$ 1,591.417</u>



STATE OF NEW YORK  
 SOLE CUSTODY AND INVESTMENT ACCOUNTS  
 STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS  
 FOR THE MONTH OF SEPTEMBER 2002  
 (amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 9/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 9/30/02</u>
<b><u>ACCOUNTS</u></b>				
060-Tobacco Settlement	\$ 52.607	\$ 0.079	\$ --	\$ 52.686
149-Sole Custody Investment	1,089.520	1,450.531	1,120.467	1,419.584
650-Comptroller's Refund	--	67.943	67.943	--
750-NYS Thruway Authority Operating	<u>(0.320)</u>	<u>30.450</u>	<u>28.716</u>	<u>1.414</u>
<b>TOTAL ACCOUNTS</b>	<b>\$ <u>1,141.807</u></b>	<b>\$ <u>1,549.003</u></b>	<b>\$ <u>1,217.126</u></b>	<b>\$ <u>1,473.684</u></b>

**STATEMENT OF DIRECT STATE DEBT ACTIVITY  
FISCAL YEAR ENDED MARCH 31, 2003**

PURPOSE	DEBT OUTSTANDING APR. 1, 2002	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING SEPT. 30, 2002	INTEREST DISBURSED	
		MONTH OF SEPTEMBER	6 MONTHS ENDED SEPT. 30, 2002	MONTH OF SEPTEMBER	6 MONTHS ENDED SEPT. 30, 2002		MONTH OF SEPTEMBER	6 MONTHS ENDED SEPT. 30, 2002
<b>GENERAL OBLIGATION BONDED DEBT:</b>								
Accelerated Capacity and Transportation Improvements	\$ 1,304,285,262.09	\$ --	\$ --	\$ 20,815,755.92	\$ 64,391,023.05	\$ 1,239,894,239.04	\$ 21,736,808.60	\$ 30,862,388.58
Clean Water/Clean Air:								
Air Quality	138,723,327.21	--	--	--	5,973,270.82	132,750,056.39	655,361.21	3,195,595.52
Safe Drinking Water	228,817,482.95	--	--	--	8,118,578.14	220,698,904.81	2,847,748.27	6,027,004.77
Water	276,400,686.44	--	--	--	1,073,373.12	275,327,313.32	96,127.03	4,816,976.10
Solid Waste	96,166,804.31	--	--	--	1,283,411.90	94,883,392.41	59,840.83	1,256,664.75
Environmental Restoration	17,518,242.13	--	--	--	84,655.17	17,433,586.96	23,285.89	165,966.15
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	74,597,947.52	--	--	50,000.00	7,201,819.59	67,396,127.93	945,836.38	2,026,368.96
Environmental Quality Protection (1972):								
Air	34,292,298.25	--	--	931,245.60	2,110,502.60	32,181,795.65	177,760.85	898,937.44
Land	93,036,402.64	--	--	881,693.99	5,312,639.86	87,723,762.78	572,136.38	2,447,236.17
Wet Lands	1,000.00	--	--	--	--	1,000.00	--	30.00
Water	248,821,529.23	--	--	1,567,455.98	12,587,147.84	236,234,381.39	2,218,910.53	6,900,497.94
Environmental Quality (1986):								
Land and Forests	141,459,633.87	--	--	2,821,420.77	4,600,625.76	136,859,008.11	1,225,300.42	3,266,427.90
Solid Waste Management	681,822,787.03	--	--	1,148,384.11	1,321,089.03	680,501,698.00	3,635,050.42	10,319,979.33
Higher Education Construction	6,380,000.00	--	--	--	--	6,380,000.00	6,750.00	120,975.00
Housing								
Low Cost	152,385,863.00	--	--	--	8,533,930.38	143,851,932.62	41,250.00	2,581,224.67
Middle Income	75,482,000.00	--	--	--	375,000.00	75,107,000.00	--	1,639,091.00
Urban Renewal	862,383.18	--	--	--	22,240.75	840,142.43	9,405.05	22,293.96
Outdoor Recreation Development	838,234.48	--	--	9,796.60	9,796.60	828,437.88	742.54	22,666.34
Park and Recreation Land Acquisition	219,163.58	--	--	--	27,800.94	191,362.64	1,275.23	6,238.61
Pure Waters	205,278,758.72	--	--	1,371,523.98	8,212,771.37	197,065,987.35	2,163,273.20	5,477,677.72
Rail Preservation Development	63,982,328.96	--	--	--	5,515,706.79	58,466,622.17	277,494.85	1,991,609.05
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	11,970,833.58	--	--	--	2,494,999.95	9,475,833.63	54,947.51	223,455.20
Ports, Canals, and Waterways	4,739,546.83	--	--	363,995.06	363,995.06	4,375,551.77	66,614.21	124,571.59
Rapid Transit, Rail, and Aviation	68,224,275.27	--	--	411,457.19	2,748,372.95	65,475,902.32	1,022,339.39	1,900,488.62
Transportation Capital Facilities:								
Aviation	72,101,722.78	--	--	372,270.80	3,504,433.54	68,597,289.24	707,630.75	2,062,785.47
Mass Transportation	143,808,485.23	--	--	--	14,677,814.79	129,130,670.44	300,592.46	4,335,413.16
<b>Total General Obligation Bonded Debt</b>	<b>\$ 4,142,216,999.28</b>	<b>\$ --</b>	<b>\$ --</b>	<b>\$ 30,745,000.00</b>	<b>\$ 160,545,000.00</b>	<b>\$ 3,981,671,999.28</b>	<b>\$ 38,846,482.00</b>	<b>\$ 92,692,564.00</b>

STATE OF NEW YORK  
DEBT SERVICE FUNDS  
FINANCING AGREEMENTS  
FOR THE SIX (6) MONTHS ENDED SEPTEMBER 30, 2002

SCHEDULE 5a

	DEBT REDUCTION RESERVE FUND (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)	MENTAL HEALTH SERVICES (304)	STATE UNIVERSITY DORMITORY INCOME (330)	COMBINED TOTALS		INCREASE (DECREASE)
									6 MONTHS ENDED SEPTEMBER 30	6 MONTHS ENDED SEPTEMBER 30	
									2002	2001	
<b>Special Contractual Financing Obligations:</b>											
City University Construction	\$ --	\$ --	\$ --	\$ 153,031,023	\$ --	\$ --	\$ --	\$ --	\$ 153,031,023	\$ 159,462,504	\$ (6,431,481)
Community Enhancement Facilities Program	--	--	--	1,060,616	--	--	--	--	1,060,616	5,527,455	(4,466,839)
County of Albany	--	--	--	--	--	--	--	--	--	2,076,631	(2,076,631)
Department of TransRegion 1 Schenectady	--	--	--	814,024	--	--	--	--	814,024	--	814,024
Dormitory Authority	--	--	--	347,527,341	14,274,300	--	153,419,479	17,946,262	533,167,382	659,298,415	(126,131,033)
Environmental Conservation - Broadway Albany	--	--	--	3,185,973	--	--	--	--	3,185,973	3,188,628	(2,655)
Environmental Conservation - 50 Wolf Rd Albany	--	--	--	1,301,250	--	--	--	--	1,301,250	1,290,274	10,976
Energy Research & Development Authority	--	--	--	7,093,675	--	--	--	--	7,093,675	7,249,274	(155,599)
Environmental Facilities Corporation	--	--	--	13,254,447	--	--	--	--	13,254,447	14,406,866	(1,152,419)
Hampton Plaza	--	--	--	181,188	--	--	--	--	181,188	186,858	(5,670)
Hanson Place	--	--	--	1,885,500	--	--	--	--	1,885,500	1,885,500	--
44 Holland Avenue	--	--	--	830,016	--	--	--	--	830,016	809,800	20,216
Housing Finance Agency	--	--	--	37,291,249	--	--	--	--	37,291,249	38,404,744	(1,113,495)
Local Government Assistance Corporation	--	--	--	--	--	92,245,348	--	--	92,245,348	101,245,533	(9,000,185)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	--	--	--	--	--	--	84,841,624	(84,841,624)
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	8,849,897	--	--	--	--	8,849,897	8,826,793	23,104
Thruway Authority	--	--	--	429,715,000	--	--	--	--	429,715,000	423,469,638	6,245,362
Urban Development Corporation:											
Correctional Facilities	--	--	--	94,425,106	--	--	--	--	94,425,106	96,518,255	(2,093,149)
Center for Industrial Innovation at RPI	--	--	--	991,123	--	--	--	--	991,123	1,055,670	(64,547)
Syracuse University Science and Technology Center	--	--	--	216,871	--	--	--	--	216,871	252,869	(35,998)
Cornell Univer. Supercomputer Center	--	--	--	793,368	--	--	--	--	793,368	809,754	(16,386)
Columbia Univer. Telecommunications Center	--	--	--	3,838,663	--	--	--	--	3,838,663	3,842,938	(4,275)
Onondaga Convention Center	--	--	--	1,327,363	--	--	--	--	1,327,363	1,375,925	(48,562)
Clarkson University	--	--	--	319,204	--	--	--	--	319,204	333,639	(14,435)
Alfred University	--	--	--	147,833	--	--	--	--	147,833	114,653	33,180
New York University	--	--	--	--	--	--	--	--	--	26,494	(26,494)
Rochester University	--	--	--	--	--	--	--	--	--	--	--
Higher Education	--	--	--	1,338,053	--	--	--	--	1,338,053	1,404,186	(66,133)
Youth Facilities	--	--	--	4,367,092	--	--	--	--	4,367,092	4,349,848	17,244
University Facilities Grant 95 Refunding	--	--	--	384,131	--	--	--	--	384,131	583,421	(199,290)
Economic Development Heritage Trail Project	--	--	--	488,743	--	--	--	--	488,743	593,866	(105,123)
Sports Facility	--	--	--	3,438,044	--	--	--	--	3,438,044	3,568,451	(130,407)
Ten Eyck Project Albany	--	--	--	822,416	--	--	--	--	822,416	--	822,416
Long Island and Pine Barren	--	--	--	352,048	--	--	--	--	352,048	368,531	(16,483)
South Mall	--	--	--	--	--	--	--	--	--	--	--
<b>Total Disbursements for Special Contractual Financing Obligations</b>	<b>\$ --</b>	<b>\$ --</b>	<b>\$ --</b>	<b>\$ 1,119,271,257</b>	<b>\$ 14,274,300</b>	<b>\$ 92,245,348</b>	<b>\$ 153,419,479</b>	<b>\$ 17,946,262</b>	<b>\$ 1,397,156,646</b>	<b>\$ 1,627,369,037</b>	<b>\$ (230,212,391)</b>

**SUMMARY OF THE OPERATING FUND INVESTMENTS  
FOR THE MONTH OF SEPTEMBER 2002  
AS REQUIRED OF THE STATE COMPTROLLER**  
(amounts in millions)

	<u>SEPTEMBER 2002</u>	<u>FISCAL YEAR TO DATE</u>
<b><u>SHORT TERM INVESTMENT POOL</u></b>		
AVERAGE DAILY INVESTMENT BALANCE	\$2,576.5	\$3,521.8
AVERAGE YIELD	1.783%	1.797%
TOTAL INVESTMENT EARNINGS	\$3.776	\$31.794
DESCRIPTION	<u>PAR AMOUNT</u>	
TREASURY BILLS	\$0.0	
GOVT. AGENCY BILLS/NOTES	\$0.0	
REPURCHASE AGREEMENTS	\$12.7	
COMMERCIAL PAPER	\$3,691.4	
CERTIFICATES OF DEPOSIT	\$304.6	
	<u>\$4,008.7</u>	

SOURCE: DIVISION OF INVESTMENTS AND CASH MANAGEMENT