

**Securities Coordinating Committee
March - May 2025
Forward Issuance Calendar
(All Dollar Amounts in Millions)**

March 26, 2025

Pricing Date	Issuer	Amount (\$)	Purpose	Type: Fixed, Var, TE, AMT, Tax	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New (\$)
Mar-31	TFA	300.0	Future Tax Secured Bonds, Fiscal 2025	Var, TE	New	Neg	300.0	0.0	300.0
Totals for March							300.0	0.0	300.0
Month of April	NYEFDC ¹	875.0	Energy Supply Revenue Bonds	Fixed, TE	New	Neg	875.0	0.0	875.0
Apr-2	TBTA	800.0	Payroll Mobility Tax Bond Anticipation Notes	Fixed, TE	New	Comp	800.0	0.0	800.0
Apr-8	NYC	1,562.0	General Obligation Bonds	Fixed, TE	New/Reoffering	Neg	1,562.0	62.0	1,500.0
Apr-9	PANYNJ	625.0	Consolidated Bonds - Capital Expenditures	Fixed, TE	New/Refunding	Neg	625.0	325.0	300.0
Week of Apr-13	NYCHDC	166.6	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds (2025 Series B)	Fixed, TE	New/Refunding	Neg	166.6	43.1	123.5
Apr-15	NYC	1,750.0	General Obligation Bonds	Fixed, TX	New	Neg	1,750.0	0.0	1,750.0
Apr-21	NYC	400.0	General Obligation Bonds	Var, TE	Reoffering	Neg	400.0	0.0	400.0
Apr-28	NYC	300.0	General Obligation Bonds	Var, TE	New	Neg/PP	300.0	0.0	300.0
Totals for April							6,478.6	430.1	6,048.5
Week of May-5	NYSERDA	60.0	Residential Clean Energy Efficiency Green Revenue Bonds, Series 2025 (Green Bonds)	Fixed, Tax	New	Neg	60.0	0.0	60.0
Totals for May							60.0	0.0	60.0
Planned Issuance Totals for the Above Three Months							6,838.6	430.1	6,408.5

NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.

Var = Variable Rate Bonds

Neg = Negotiated

TE = Tax Exempt

PP = Private Placement

Tax = Taxable

Comp = Competitive

¹New York Energy Finance Development Corporation (New Subsidiary of ESDC)

AMT = Alternative Minimum Tax