

## **MEETING AGENDA**

### **NEW YORK LOCAL GOVERNMENT ASSISTANCE CORPORATION**

**4:00 p.m. March 18, 2014**

**Room 131, State Capitol**

1. Call to order.
2. Convene the LGAC Finance Committee to approve the minutes from the March 8, 2013 meeting and deliberate on the staff recommendations to approve (i) the one-year extension of the Exclusive Agent Agreement, (ii) the selection of PRAG and First Southwest as primary and secondary financial advisors to the Corporation, (iii) the selection of FCC to provide formatting and placement services for Notices of Sale to the Corporation, and (iv) authorize the extension of the Corporation's Standby Bond Purchase Agreements with JPMorgan Chase Bank, National Association in connection with Series 2008B-3V bonds, Series 2008B-7V bonds, Series 2008B-AV bonds, Series 2008B-BV bonds, and Series 2003A-8V bonds.
3. Convene the LGAC Audit Committee to approve the minutes from the June 26, 2013 meeting, and approve the selection of BST to provide professional audit services to the corporation
4. Convene Full Board.
5. Approve the minutes of the June 26, 2013 meeting.
6. Resolution No. 2014-01: Authorizing the Co-Executive Directors or Treasurer of the New York Local Government Assistance Corporation to execute an amendment to the Exclusive Agent Agreement between the Corporation and the State Comptroller to extend the Agreement through March 31, 2015.
7. Resolution No. 2014-02: Authorizing the Co-Executive Directors or Treasurer to appoint PRAG as primary financial advisor and First Southwest as secondary financial advisor to the Corporation.
8. Resolution No. 2014-03: Authorizing the Co-Executive Directors or Treasurer to appoint FCC as provider of formatting and placement services for Notices of Sale for the Corporation.
9. Resolution No. 2014-04: Authorizing the extension of the Corporation's Standby Bond Purchase Agreements with JPMorgan Chase Bank, National Association in connection with Series 2008B-3V bonds, Series 2008B-7V bonds, Series 2008B-AV bonds, Series 2008B-BV bonds, and Series 2003A-8V bonds.
10. Resolution No. 2014-05: Authorizing the Co-Executive Directors or Treasurer to appoint BST as independent auditor to the Corporation.

11. Resolution No. 2014-06: Approving the Proposed Annual Budget for Fiscal Year 2014-15 and Multi-Year Financial Plan for Fiscal Years 2014-15 through 2017-18 of the New York Local Government Assistance Corporation.
12. Other Business.
13. Adjournment.